

13. RHSB History & Overview

Time: 1 hour

Who: RHSB CEO

Where: CEO's Office/Conference Room

Overview

The purpose of this meeting is to provide a history of RHSB, mission statement, core values, strategic initiatives, as well as its involvement in Assurex Global and CIAB

Objectives

As a result of this activity, the Producer will have a general understanding the agency's history, 10 year strategic goals, strategic initiatives, as well as the make-up and role of Assurex Global and CIAB.

Materials

- Copy of Strategic Plan
- Assurex Brochures
- Council Information

Follow Up